



**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
Internal Revenue Code Sections 301, 316 and 852.

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**18** Can any resulting loss be recognized? ▶ Not applicable to this transaction as no loss would be recognized on the return of capital distribution.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
See attached statement for the per share amounts and dates of distributions impacted by this organizational action. The organizational action is reportable with respect to the calendar year 2020.  
This information is also provided on shareholders' 2020 Form 1099-DIV, Box 3.

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**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ A signed copy of this Form is maintained at the office of issuer Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

**MFST-AlphaCentric Income Opportunities Fund**  
**Supplemental Attachment to the Form 8937**  
**47-3489419**

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The amounts shown in the table below represent the Fund's 2020 non-dividend or return of capital distributions. This information supersedes any estimated information you may have received during the year. These distributions were classified as follows:

<b>CUSIP</b>	<b>Ticker</b>	<b>Record Date</b>	<b>Ex-Dividend Date</b>	<b>Payable Date</b>	<b>Total Distribution Per Share</b>	<b>Non-Dividend Distribution ("ROC") Per Share</b>
62827M169	IOFAX	1/29/2020	1/30/2020	1/30/2020	0.0474	0.0267
62827M169	IOFAX	2/26/2020	2/27/2020	2/27/2020	0.0475	0.0268
62827M169	IOFAX	3/27/2020	3/30/2020	3/30/2020	0.0459	0.0259
62827M151	IOFCX	1/29/2020	1/30/2020	1/30/2020	0.0399	0.0225
62827M151	IOFCX	2/26/2020	2/27/2020	2/27/2020	0.0402	0.0227
62827M151	IOFCX	3/27/2020	3/30/2020	3/30/2020	0.0387	0.0218
62827M144	IOFIX	1/29/2020	1/30/2020	1/30/2020	0.0500	0.0282
62827M144	IOFIX	2/26/2020	2/27/2020	2/27/2020	0.0500	0.0282
62827M144	IOFIX	3/27/2020	3/30/2020	3/30/2020	0.0500	0.0282

This tax status letter is not intended to constitute tax, legal, investment, or other professional advice. This is general information and should not be relied upon for tax purposes. Stockholders should be aware that the tax treatment is subject to change by law in the future or retroactively. Stockholders should consult their tax advisor for tax guidance pertinent to specific facts and circumstances.